# Rounds Table on Quality Care for People with Serious Illness

## Integrating Health Care and Social Services for People with Serious Illness

### Workshop Agenda

The Keck Center of the National Academies  
500 Fifth Street, NW - Room 100  
Washington, DC 20001  
July 19, 2018

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
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<tbody>
<tr>
<td>8:00 am</td>
<td>Registration and Breakfast</td>
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| 8:30 am | Welcome from the Roundtable on Quality Care for People with Serious Illness  
Leonard D. Schaeffer, University of Southern California (Chair) and  
James Tulsky, MD, Harvard Medical School (Vice Chair)  
**Overview of the Workshop**  
Joanne Lynn, MD, Director, Center for Eldercare and Advanced Illness, Altarum, and  
Judith R. Peres, LCSW-C, Long Term and Palliative Care Consultant, Social Work Hospice  
and Palliative Care Network  
Workshop Planning Committee Co-Chairs |
| 8:45 am | Patient and Family Caregiver Perspective  
*Moderator: Judith R. Peres, LCSW-C*  
Mary Ann, Frank, and Andi Spitale  
The Patient and Family Caregiver Experience |
| 9:30 am | Session 1: Framing the Issues of Integrating Health Care and Social Services for People with Serious Illness: Gaps, Challenges, and Opportunities  
*Moderator: Lynn Friss Feinberg, MSW, Senior Strategic Policy Advisor, AARP Public Policy Institute*  
Speakers:  
− Lauren A. Taylor, MDiv, MPH, Doctoral Candidate, Harvard Business School  
− Robyn Stone, DPH, Senior Vice President of Research, LeadingAge  
Panel Discussion/Audience Q & A |
| 10:45 am | Break                                      |

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<tr>
<th>Time</th>
<th>Session 2: Providing Supportive Services - Exploring the Key Role and Unique Needs of Caregivers</th>
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<tbody>
<tr>
<td>11:00 am</td>
<td>Moderator: Jeri Miller, PhD, Chief, Office of End-of-Life and Palliative Care Research and Senior Policy Analyst, NINR</td>
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Speakers:
- Richard Schulz, PhD, Professor of Psychiatry, School of Medicine, Director, University Center for Social and Urban Research, University of Pittsburgh
- Debra Parker Oliver, MSW, PhD, Paul Revere Family Professor of Family Medicine, University of Missouri
- Courtney Van Houtven, PhD, Research Scientist in Health Services Research and Development in Primary Care, Durham VA and Associate Professor, Duke University Medical Center
- Ai-jen Poo, Co-Director, Caring Across Generations
- Jennifer L. Wolff, PhD, Professor, Johns Hopkins University

Panel Discussion/Audience Q & A

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<thead>
<tr>
<th>Time</th>
<th>Lunch and Learn</th>
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<tr>
<td>12:30 pm</td>
<td>E Street Conference Room</td>
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Workshop Participants pick up lunch and then meet for discussion with organizations involved in providing supportive services.

The George Washington Institute for Spirituality & Health • HomesRenewed • LeadingAge • Meals on Wheels • National Association of Area Agencies on Aging • National Hispanic Council on Aging • National Hospice and Palliative Care Organization

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<tr>
<th>Time</th>
<th>Session 3: Integration of Services - Innovative Partnerships and Collaborations</th>
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<tr>
<td>1:45 pm</td>
<td>Moderator: Peggy Maguire, JD, President, Cambia Health Foundation</td>
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Speakers:
- June Simmons, MSW, President and CEO, Partners in Care Foundation
- Gwendolyn Graddy-Dansby, MD, Chief Medical Officer, Program of All-Inclusive Care for the Elderly (PACE) Southeast Michigan
- Sarah Szanton, PhD, Director, Center for Innovative Care in Aging, Johns Hopkins University School of Nursing, Community Aging in Place—Advancing Better Living for Elders (CAPABLE)
- Will Kennedy, MD, Senior Medical Director for Advanced Illness, CareOregon

Panel Discussion/Audience Q & A

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<tr>
<th>Time</th>
<th>Break</th>
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<td>3:15 pm</td>
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# Roundtable on Quality Care for People with Serious Illness

<table>
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<tr>
<th>Time</th>
<th>Session 4: Policy Challenges and Opportunities for Integrating Health Care and Social Services Nationwide</th>
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| 3:30 pm| **Moderator:** Joanne Lynn, MD  
         | Speakers:  
         |  - Kathy Greenlee, JD, Vice President of Aging & Health Policy, the Center for Practical Bioethics  
         |  - Bruce C. Vladeck, PhD, Senior Adviser, Greater New York Hospital Association  
         |  - Gail Wilensky, PhD, Senior Fellow, Project HOPE  
         | **Panel Discussion/Audience Q & A**  
| 4:30 pm| **Wrap-up and Adjourn**  

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