## Roundtable on Quality Care for People with Serious Illness

Integrating Health Care and Social Services for People with Serious Illness

### Workshop Agenda

The Keck Center of the National Academies  
500 Fifth Street, NW - Room 100  
Washington, DC 20001  
July 19, 2018

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<tr>
<td>8:00 am</td>
<td>Registration and Breakfast</td>
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| 8:30 am  | Welcome from the Roundtable on Quality Care for People with Serious Illness  
Leonard D. Schaeffer, University of Southern California (Chair) and  
James Tulsky, MD, Harvard Medical School (Vice Chair)  
Overview of the Workshop  
Joanne Lynn, MD, Director, Center for Eldercare and Advanced Illness, Altarum, and  
Judith R. Peres, LCSW-C, Long Term and Palliative Care Consultant, Social Work Hospice and Palliative Care Network  
Workshop Planning Committee Co-Chairs|
| 8:45 am  | Patient and Family Caregiver Perspective  
**Moderator: Judith R. Peres, LCSW-C**  
Mary Ann, Frank, and Andi Spitale  
The Patient and Family Caregiver Experience|
| 9:30 am  | Session 1: Framing the Issues of Integrating Health Care and Social Services for People with Serious Illness: Gaps, Challenges, and Opportunities  
**Moderator: Lynn Friss Feinberg, MSW, Senior Strategic Policy Advisor, AARP Public Policy Institute**  
Speakers:  
- Lauren A. Taylor, MDiv, MPH, Doctoral Candidate, Harvard Business School  
- Robyn Stone, DPH, Senior Vice President of Research, LeadingAge  
Panel Discussion/Audience Q & A|
| 10:45 am | Break                                                               |

Follow the conversation 🐦 #SeriousIllnessCareNASEM
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| 11:00 am | **Session 2: Providing Supportive Services - Exploring the Key Role and Unique Needs of Caregivers**  
**Moderator:** Jeri Miller, PhD, Chief, Office of End-of-Life and Palliative Care Research and Senior Policy Analyst, National Institute of Nursing Research/NIH  
**Speakers:**  
- Richard Schulz, PhD, Professor of Psychiatry, School of Medicine, Director, University Center for Social and Urban Research, University of Pittsburgh  
- Debra Parker Oliver, MSW, PhD, Paul Revere Family Professor of Family Medicine, University of Missouri  
- Courtney Van Houtven, PhD, Research Scientist in Health Services Research and Development in Primary Care, Durham VA and Associate Professor, Duke University Medical Center  
- Sarita Gupta, Co-Director, Caring Across Generations  
- Jennifer L. Wolff, PhD, Professor, Johns Hopkins University  
**Panel Discussion/Audience Q & A** |
| 12:30 pm | **Lunch and Learn**  
E Street Conference Room  
Workshop Participants pick up lunch and then meet for informal discussions with a range of organizations involved in providing social and supportive services.  
The George Washington Institute for Spirituality & Health ✩ HomesRenewed ✩ LeadingAge ✩ Meals on Wheels ✩ National Association of Area Agencies on Aging ✩ National Hispanic Council on Aging ✩ National Hospice and Palliative Care Organization |
| 1:45 pm  | **Session 3: Integration of Services - Innovative Partnerships and Collaborations**  
**Moderator:** Peggy Maguire, JD, President, Cambia Health Foundation  
**Speakers:**  
- Gwendolyn Graddy-Dansby, MD, Chief Medical Officer, Program of All-Inclusive Care for the Elderly (PACE) Southeast Michigan  
- June Simmons, MSW, President and CEO, Partners in Care Foundation  
- Will Kennedy, DO, Senior Medical Director for Advanced Illness, CareOregon  
- Sarah Szanton, PhD, Director, Center for Innovative Care in Aging, Johns Hopkins University School of Nursing, Community Aging in Place – Advancing Better Living for Elders (CAPABLE)  
**Panel Discussion/Audience Q & A** |
| 3:15 pm  | Break |
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| 3:30 pm| **Session 4: Policy Challenges and Opportunities for Integrating Health Care and Social Services Nationwide**  
Moderator: Joanne Lynn, MD |

Speakers:
- Kathy Greenlee, JD, Vice President of Aging & Health Policy, the Center for Practical Bioethics
- Bruce C. Vladeck, PhD, Senior Adviser, Greater New York Hospital Association
- Gail Wilensky, PhD, Senior Fellow, Project HOPE

**Panel Discussion/Audience Q & A**

| 4:30 pm | **Wrap-up and Adjourn** |