



INSTITUTE OF MEDICINE

OF THE NATIONAL ACADEMIES

Board on the Health of Select Populations

Committee to Evaluate the Social Security Administration's Capability Determination Process for Adult Beneficiaries

Public Meeting Agenda

April 21, 2015

Keck Center of the National Academies, Room 208

500 Fifth St., N.W.

Washington, DC 20001

- 8:30 a.m. **Opening Remarks**
Paul S. Appelbaum, Committee Chair
- 8:40 a.m. **Assessing Financial Capacity: A Brief Overview**
Daniel C. Marson, J.D., Ph.D., Professor of Neurology; Director, Division of Neuropsychology; Director, Alzheimer's Disease Center – University of Alabama, Birmingham
- 9:55 a.m. **Break**
- 10:10 a.m. **Measuring Everyday Decision-Making Capacity**
Jason Karlawish, M.D., Professor of Medicine, Medical Ethics & Health Policy, University of Pennsylvania
- 11:05 a.m. **Data- Driven Approaches To Assessing Which SSI/SSDI Recipients Are Capable of Managing Their Benefits**
Marc I. Rosen, Ph.D., Associate Professor of Psychiatry, Yale, New Haven, CT; Staff Psychiatrist, VA Connecticut
- 12:00 p.m. **Break for Lunch**
- 1:00 p.m. **Presentation and Discussion of VA Process for Capability Determination**
Brad Flohr, Senior Advisor for Compensation Service, Department of Veterans Affairs
Cynthia Lewis, Chief, Pension and Fiduciary Service, Department of Veterans Affairs
- 2:00 p.m. **Presentation and Discussion of Railroad Retirement Board Process for Capability Determination**
Daniel J. Fadden, Director of Field Service, Railroad Retirement Board
- 2:55 p.m. **Closing Remarks**
Paul S. Appelbaum, Committee Chair
- 3:00 p.m. **Adjourn**

**Committee to Evaluate the Social Security Administration's
Capability Determination Process for Adult Beneficiaries**

Paul S. Appelbaum, M.D. (Chair), Columbia University Medical Institute, New York State
Psychiatry Institute

Karen E. Anderson, M.D., M.P.H., Georgetown University

Maria P. Aranda, Ph.D., M.S.W., M.P.A., LCSW, University of Southern California

Nancy Bagatell, Ph.D., OTR/L, University of North Carolina at Chapel Hill

Julie Birkenmaier, Ph.D., M.S.W., LCSW, Saint Louis University

Nancy N. Dubler, LL.B., NYU Langone Medical Center

Laura B. Dunn, M.D., University of California-San Francisco

Alan M. Jette, M.P.H., Ph.D., Boston University School of Public Health

David A. Loewenstein, Ph.D., University of Miami, Miller School of Medicine

Marc A. Norman, Ph.D., University of California, San Diego

Eldar Shafir, Ph.D., Princeton University

Kelly A. Thompson, Esq., Thompson Wildhack, PLC

Senior Program Officer: Carol Mason Spicer, Institute of Medicine
cspicer@nas.edu 202.334.3539