



# INSTITUTE OF MEDICINE

OF THE NATIONAL ACADEMIES

Board on the Health of Select Populations

## Committee to Evaluate the Social Security Administration's Capability Determination Process for Adult Beneficiaries

### Public Meeting Agenda

June 24, 2015

Keck Center of the National Academies, Room 201

500 Fifth St., N.W.

Washington, DC 20001

- 9:00 a.m.      **Opening Remarks**  
*Paul S. Appelbaum, M.D., Committee Chair*
- 9:15            **The representative payee system, process, and impacts on the beneficiary**
- **Eric Elbogen, Ph.D.**, Associate Professor, Forensic Psychiatry Program and Clinic, University of North Carolina-Chapel Hill
  - **Wendy Guyton, LICSW**, Social Services Supervisor, Bread for the City, Washington, D.C.
  - **David Freeman, Psy.D.**, Associate Director for Assertive Community Treatment (ACT), Community Connections, Washington, D.C.
- 11:15            **Break**
- 11:30            **OPM retirement program: Process for evaluating financial capability**
- **Quinta Spear, Ph.D.**, Deputy Assistant Director, DC, Retirement Operations, U.S. Office of Personnel Management
- 12:15 p.m.      **Break for Lunch**
- 1:15            **Abilities required to manage or direct the management of benefits: Conceptual and applied**
- **Stacey Wood, Ph.D.**, Clinical Psychologist and Associate Professor of Psychology, Scripps College, Claremont, California
  - **Peter Lichtenberg, Ph.D.**, Director, Institute of Gerontology; Director, Merrill Palmer Skillman Institute; Professor of Psychology, Wayne State University, Detroit, Michigan
- 2:45            **Break**
- 3:00            **Effects of Everyday Surroundings and Pressures on Capability**
- **Eldar Shafir, Ph.D.**, William Stewart Tod Professor of Psychology and Public Affairs, Princeton University, New Jersey
- 4:00            **Closing Remarks**  
*Paul S. Appelbaum, Committee Chair*

**Committee to Evaluate the Social Security Administration's  
Capability Determination Process for Adult Beneficiaries**

Paul S. Appelbaum, M.D., (Chair) Columbia University Medical Institute, New York State  
Psychiatry Institute

Karen E. Anderson, M.D., M.P.H., Georgetown University

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Nancy Bagatell, Ph.D., OTR/L, University of North Carolina at Chapel Hill

Julie Birkenmaier, Ph.D., M.S.W., LCSW, Saint Louis University

Nancy N. Dubler, LL.B., NYU Langone Medical Center

Laura B. Dunn, M.D., University of California-San Francisco

Alan M. Jette, M.P.H., Ph.D., Boston University School of Public Health

David A. Loewenstein, Ph.D., University of Miami, Miller School of Medicine

Marc A. Norman, Ph.D., University of California, San Diego

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